



## **CASE STUDY: AMERICAN INNS OF COURT FOUNDATION**

## 2014 - Strategic Planning Assessment, 2016 - Governance Assessment

Quantum Governance began its work with American Inns of Court Foundation in 2014 with a comprehensive assessment of the organization's strategic practices, processes and culture. Our work included a custom survey, series of interviews with Board and executive management and a facilitated strategic planning retreat. The retreat resulted in the establishment of a strategic planning task force and ultimately 6 key goals designed to advance the mission of American Inns of Court Foundation for the next several years.

American Inns of Court Foundation invited Quantum Governance back in 2016 for a full governance assessment including survey, document review and another series of interviews. The engagement resulted in two important recommendations: 1.) the restructuring of American Inns of Court Foundation's Board committees and taskforces, and 2.) a strategic restructuring of the Board with a specific focus on improving the Foundation's long-term governance.

Most recently, American Inns of Court Foundation has engaged Quantum Governance to work alongside their Capital Development Committee to develop a compelling Case for Support and successful Fundraising Plan.